



# School Facility Referendum Planning Task Force Public Workshop

June 29, 2010



6/30/2010

# Housekeeping

Tom Gunnell  
Chief Operations Officer



6/30/2010

# Agenda

- Housekeeping: Tom Gunnell
- Facility Planning Background: Peter McElwain
- Financial Background: Bill Moore
- Task Force Update: Robert Carpenter  
Tony Henny
- Workshop Actions: Sharon Boutwell



[Katy ISD Home](#)

[Parents](#)

[Students](#)

[Community](#)

[Staff](#)

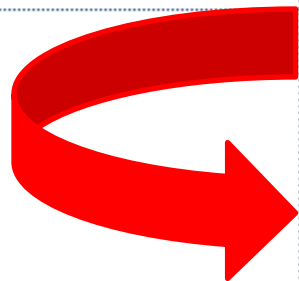
[About Katy ISD](#)

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[Superintendent](#)

[School Board](#)



## Bond Referendum Public Input

*School Facility Referendum Task Force Seeks Community Input at Public Workshop*



School Facility Referendum Planning Task Force



2010 Long Range Facilities Plan



Strategic Planning Process



Gold Card Club

### LATEST HEADLINES

- ▣ [School Facility Referendum Task Force Seeks Community Input at Public Workshop](#)
- ▣ [Four Katy ISD High Schools Make NEWSWEEK's America's Best High Schools List](#)
- ▣ [Katy ISD Staff Takes Part in Hurricane Preparedness Exercise](#)

### KISD EVENT CALENDAR

June - 2010						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

[view calendar](#)

### HIGHLIGHTS



[Student Transfer Request](#)



[New Hire Information](#)



[Summer Athletic Info](#)



[Katy Academic Summer Term](#)



[Parent & Patron](#)

# Workshop Goals

- Provide background information on KISD school facility planning including finance
- Summarize Task Force process and referendum scenario
- Seek community input on referendum scenario

# Internal Ground Rules (Norms)

- Stay on topic
- Be a good listener
- Share ideas
- Support *and respect* others
- Present challenges [*to properly vet proposals*]
- Consider what's best for community-at-large
- *Sublimate personal agendas*
- *Be courteous and honest*
- *Take care of your needs*
- *Push for agreement*
- *Have fun!*



# Long Range Facility Planning Background

Peter McElwain  
District Planner/Architect

# History

- Deferred 2009 bond to 2010
  - \$20+ million in operational savings
- Validated enrollment projections in Oct. 2009
- Received public input on LRFP in Dec. 2009
  - Addressing growth #1 issue
- Modified attendance boundaries in Feb. 2010
  - Relieved SLHS; better utilization of THS
- May 11: commenced task force meetings

# Long Range Facilities Planning Process



# Financial Impacts

\$459,840,000 Authorization

Bill Moore  
Chief Financial Officer

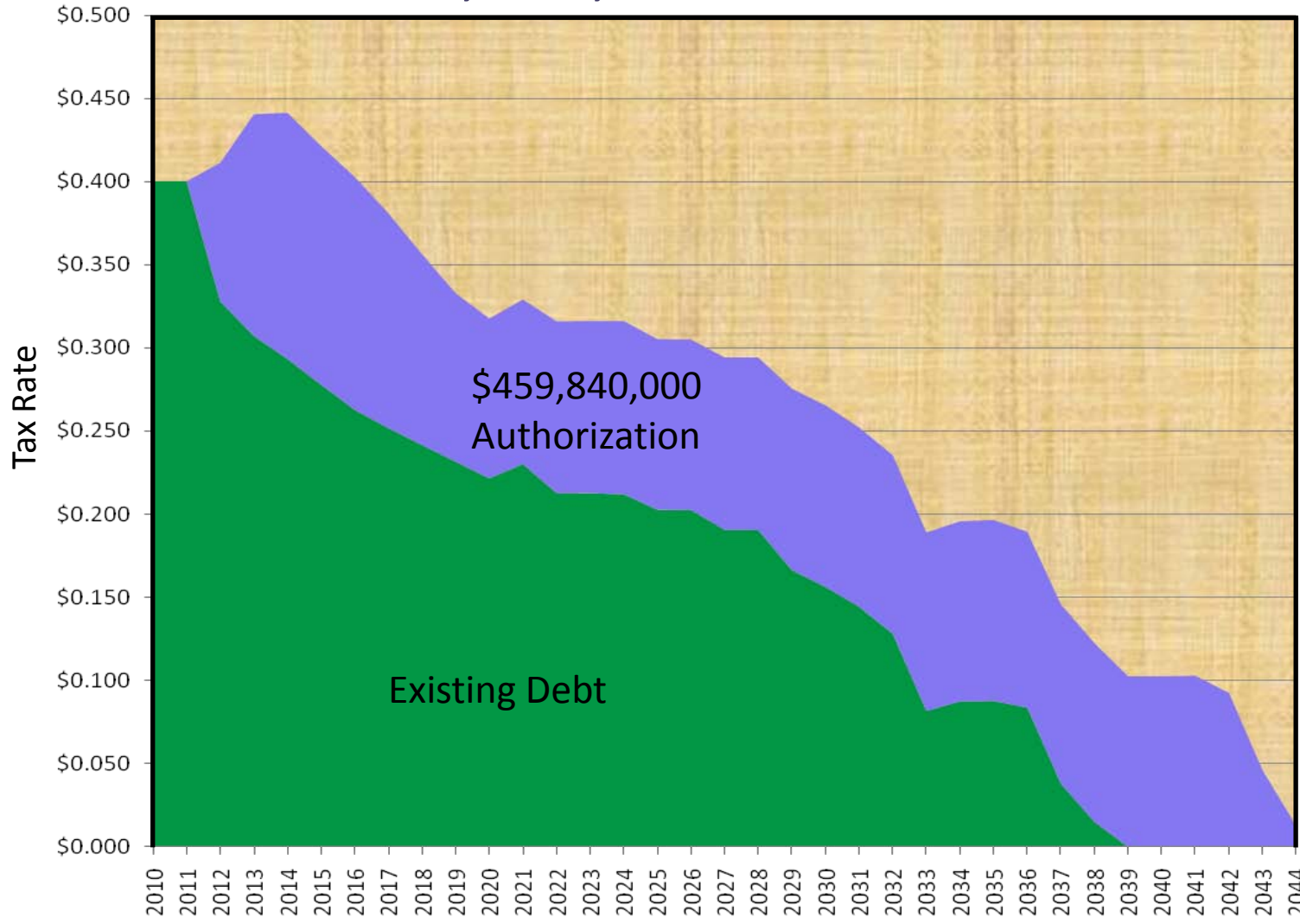


# Assumptions

- Student enrollment growth increases 2.8% - 4.6%
- Taxable Values increase 2.0% - 4.5% per year  
(No taxable value increases considered after 2020)
- Continue to receive State Funding Assistance
- Interest Earnings range from 0.6% - 3.0%
- Four bonds sales based on construction spending needs
- Interest Rates on bonds range from 5.5% - 6.0%

# Tax Rate Capacity

## \$459,840,000 Authorization



# Projected Tax Rate Impact

- Each \$.01 increase per \$100,000 taxable value = \$10 per year
- Average value of house in Katy is \$194,000
  - \$194,000 value less \$15,000 homestead exemption = \$179,000 taxable value
  - \$179,000 taxable value = \$17.90 increase in taxes each year for each \$.01 increase

# Task Force Update

Robert Carpenter

Tony Henny



6/30/2010

# The Task Force

- 29 members
  - All Katy ISD residents comprised of:
    - Parents
    - Patrons
    - Business community
    - Campus & District Volunteers
    - Leadership Katy ISD members

# Task Force Purpose

Develop a school facility referendum recommendation for presentation to the Katy ISD Board of Trustees and ultimately to the Katy ISD community.

# Community Values

- Student Centered
- Safety
- Fiscal Responsibility
- Quality
- Building Efficiency
- Equity

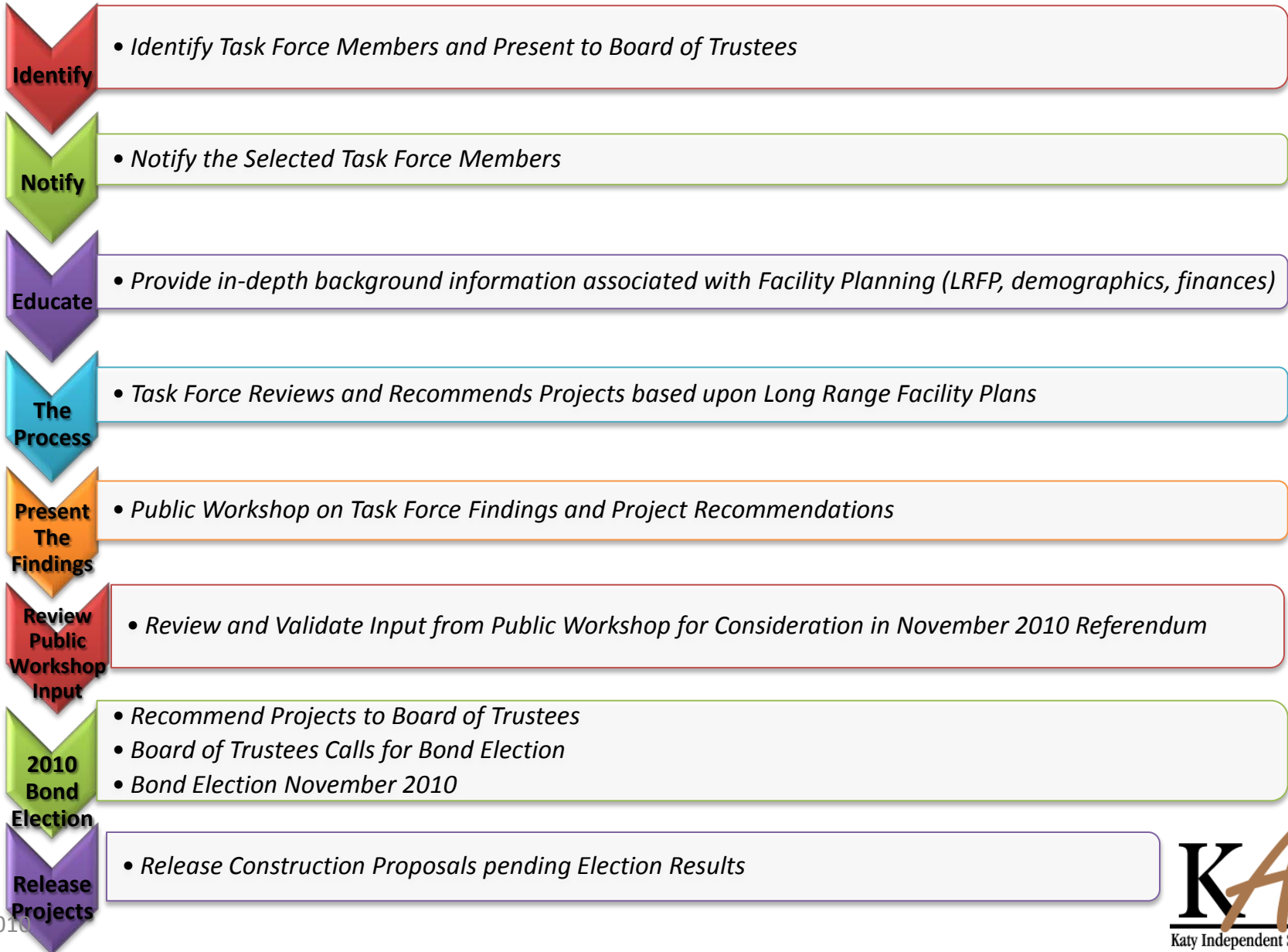
*Current Community Values expressed by participants from December 2009  
and January 2010 LRFP Public Workshops*



# Priorities for Consideration

- Schools, classrooms, educational facilities to support growth
- Improvements to support student learning
- Invest in infrastructure to keep it from failing
- Improve campus safety

# School Facility Referendum Task Force: "The Process"



# Committee Meetings

- May 11
  - Objectives of Committee
  - Schoolhouse Bonds 101
  - Review of Demographics & LRFP
- May 17
  - Technology overview
  - Transportation overview
  - Wolfe project review
- May 25
  - Financial Capacity/Impact
  - Presentation of project details
- June 1
  - Facility tour
- June 2
  - Wolfe presentation
  - Wolfe discussion
- June 8
  - Technology needs
  - Transportation needs
- June 15, 17, 22
  - Building referendum package
  - Detailed project discussions

# Communications

- Task Force webpage
  - Link on homepage
  - Posted presentations and handouts from each meeting
- Public surveys
  - #1: May 26 - June 15 re: feedback on project list
  - #2: June 22 – July 5 re: feedback on package scenario
- Press Releases/*Katy/ISD Update*
  - May 12: Task Force kick off
  - May 26: Task Force seeks public input (survey)
  - June 23: Public Workshop/Online survey

# the Process...Decision Model

Consensus  
(optimum)

80% Rule

Vote



# New Schools

Project	Year to Complete	Cost
<b>New Facilities</b>		
Elementary (LUZ 74H, Falcon Landing Blvd)	2012	\$ 23,181,966
Elementary (LUZ 51B, Firethorne)	2012	\$ 23,181,966
Elementary (LUZ 74G, Cinco Far West)	2012	\$ 23,181,966
Junior High (LUZ 74B, SLHS Campus)	2012	\$ 39,767,508
High School (LUZ 67A)- Including 9th Grade Center	2013	\$ 137,416,997
Wolfe Replacement Project (500 student capacity) K - 5	2013	\$ 16,996,828
Property Acquisition	N/A	\$ 16,000,000
Infrastructure (Required Utilities for New Sites/Schools)	N/A	\$ 5,200,000
<b>Subtotal New Facilities</b>		<b>\$ 284,927,231</b>



6/30/2010

# Comprehensive Renovations

Project	Year to Complete	Cost
Katy HS West Campus - Demolish & Reconstruct New	2013	\$ 23,583,727
MCHS Central Plant - New Building & Equipment	2012	\$ 3,958,500
MCJH - Comprehensive Renovation (including Mech, Elect, Plumb, Structural, Restrooms, Finishes and Additional Administration Space)	2013	\$ 18,135,661
THS Pool Renovation	2012	\$ 2,436,923
THS Comprehensive Academic & Athletic Area Renovations (including Mech, Elect, Plumb & Finishes Original Campus)	2013	\$ 28,845,863
WMJH - Comprehensive Renovation (including Mech, Elect, Plumb, Restrooms, Finishes and Additional Administration Space)	2013	\$ 19,756,257
<b>Subtotal Comprehensive Renovations</b>		<b>\$ 96,716,929</b>

# Facility Expansion

Project	Year to Complete	Cost
<b>Existing Facilities - Facility Expansion</b>		
South Transportation Bus Parking Expansion	2012	\$ 472,500
Raines HS Shell Space Classroom Build Out	2012	\$ 1,291,126
<b>Subtotal Facility Expansion</b>		<b>\$ 1,763,626</b>

6/30/2010

# Component Replacement Plant Infrastructure

Project	Year to Complete	Cost
<b>Existing Facilities - Component Replacement/ Plant</b>		
Roof/Building Envelope Projects -Fielder Elementary	2011	\$ 1,071,383
Roof/Building Envelope Projects - Mayde Creek High School	2011	\$ 2,131,442
Replacement Chillers - Fielder Elem	2011	\$ 707,616
Replacement Chillers - Hayes Elem.	2011	\$ 707,616
Replacement Chillers - Beck JH	2011	\$ 917,280
Cimarron Kitchen Renovation	2012	\$ 672,977
High School Campus T5 Lighting Retrofits for Gymnasiums - CRHS, KHS, MCHS, MRHS, SLHS	2011	\$ 903,000

# Component Replacement Plant Infrastructure

Project	Year to Complete	Cost
<b>Existing Facilities - Component Replacement/ Plant</b>		
Replacement of Fire Alarm, Intercom, Generators at Various Campuses	2011	\$ 2,500,000
Replacement of Degrading Parking & Athletic Light Poles	2012	\$ 350,000
Main Entry Security Improvements -RAE, BCE, SCE, FE, GE, JHE, HE, KE, MCE, PME, SE, JWE, MDJH, MPJH, CRHS, MCHS, KHS	2012	\$ 1,505,047
Construction of Fences at Elementary Schools for Safety (RAE, CE, FES, GE RRE, SES, SE, JWE, DWE)	2011	\$ 367,500
Replacement of Elementary Cafeteria Floors (CE, JEE, FE, JHE, KE, PME, PE)	2012	\$ 865,402

# Component Replacement Plant Infrastructure

Project	Year to Complete	Cost
<b>Existing Facilities - Component Replacement/ Plant</b>		
Student Locker Replacements at - Katy Junior High	2011	\$ 212,940
Student Locker Replacements at - McDonald Junior High	2011	\$ 236,250
Rhoads Elem Parking Lot Expansion	2011	\$ 407,453
Kilpatrick Elem Front Drive Widening	2011	\$ 310,196
Replacement of Deteriorating Turf at Rhodes Stadium	2012	\$ 614,250
KHS Pool Renovation	2012	\$ 1,218,462
MPJH Track Reconstruction	2011	\$ 104,022
Athletic and PE Locker Replacement at MCHS	2011	\$ 426,825

# Component Replacement Plant Infrastructure

Project	Year to Complete	Cost
<b>Existing Facilities - Component Replacement/ Plant</b>		
Natatorium Locker Replacement at CRHS	2011	\$ 47,250
Performing Arts Centers (PAC) Retrofits - KHS, THS, MCHS, CRHS	2012	\$ 1,966,125
<b>Subtotal Component</b>		<b>\$ 18,243,035</b>

6/30/2010



# Technology

Project	Year to Complete	Cost
<b>Technology</b>		
Campus Retrofit	N/A	\$ 19,500,000
Copier/Printer Lifecycle Retrofit	N/A	\$ 2,698,000
Campus Standard Changes	N/A	\$ 2,000,000
Server Infrastructure Lifecycle	N/A	\$ 750,000
Server Infrastructure Growth	N/A	\$ 750,000
Campus Cabling Lifecycle	N/A	\$ 2,705,000
Core Network/Wireless Infrastructure	N/A	\$ 6,997,245
<b>Subtotal Technology</b>		<b>\$ 35,400,245</b>

# Other

Project	Year to Complete	Cost
<b>Other</b>		
Portables 30 for 2011 - 2012 School Year	N/A	\$ 2,550,000
Buses (69 Replacement Buses , 41 Buses for Growth)	N/A	\$ 10,838,675
Bond Costs	N/A	\$ 2,000,000
Pre-construction Architectural/Engineering Services E36, JH14, JH15, HS8	N/A	\$ 7,353,600
Pre-construction Architectural/Engineering Services Ag Barn for HS7	N/A	\$ 45,000
<b>Subtotal Other</b>		<b>\$ 22,787,275</b>

# Package Totals

<b>New Facilities</b>	<b>\$ 284,927,231</b>
<b>Existing Facilities - Comprehensive Renovation</b>	<b>\$ 96,716,929</b>
<b>Existing Facilities - Facility Expansion</b>	<b>\$ 1,763,626</b>
<b>Existing Facilities - Component</b>	<b>\$ 18,243,035</b>
<b>Technology</b>	<b>\$ 35,400,245</b>
<b>Other</b>	<b>\$ 22,787,275</b>
<b>Grand Total</b>	<b>\$ 459,838,342</b>

# Next steps

- **June 22 - July 5**
  - Online Survey
- **July 8**
  - TF reviews public input; adjusts as necessary
- **July 15**
  - Second public workshop if necessary
- **July 12/19**
  - Present formal recommendation to Board

# Workshop Actions

Dr. Sharon Boutwell  
Assistant Superintendent for  
Leadership and Organizational  
Development



6/30/2010

Names of  
Table  
Participants

_____	_____	_____
_____	_____	_____
_____	_____	_____

Table # _____
<b>TABLE INPUT</b>

## KISD FACILITY REFERENDUM PUBLIC WORKSHOP

JUNE 29, 2010

<p style="text-align: center;"><b>PRIORITIES</b></p> <ul style="list-style-type: none"> <li>• Schools, classrooms, educational facilities to support growth</li> <li>• Improvement to support student learning</li> <li>• Invest in infrastructure to keep it from failing</li> <li>• Improve campus safety</li> </ul>	<p style="text-align: center;"><b>VALUES</b></p> <ul style="list-style-type: none"> <li>• Student-Centered</li> <li>• Safety</li> <li>• Fiscal Responsibility</li> <li>• Quality</li> <li>• Building Efficiency</li> <li>• Equity</li> </ul>											
<p><i>Directions: As a table, reflect upon the following and record your responses on the provided grid. EACH TABLE will turn in the collective input of their table members.</i></p>												
<p>What are the <u>strong points</u> addressed in this plan as they relate to the priorities above?</p>	<p>What points in this plan are of concern to you? May need clarification?</p>	<p>Are there other critical projects that you believe should be in the proposal? List them and explain why, connecting to PRIORITIES and/or VALUES.</p>	<p>Are there any projects in this plan that should not be included? List them and explain why, connecting to PRIORITIES and/or VALUES.</p>	<p>Overall, to what extent/degree has this plan been true to the defined values above?</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 25%;">4</td> <td style="width: 25%;">3</td> <td style="width: 25%;">2</td> <td style="width: 25%;">1</td> </tr> <tr> <td>Very true</td> <td>True</td> <td>Somewhat True</td> <td>Not True</td> </tr> </table>	4	3	2	1	Very true	True	Somewhat True	Not True
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Student-Centered												
Safety												
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KISD FACILITY REFERENDUM PUBLIC WORKSHOP

JUNE 29, 2010

**PRIORITIES** (determined by TASK FORCE)

- Schools, classrooms, educational facilities to support growth
- Improvement to support student learning
- Invest in infrastructure to keep it from failing
- Improve campus safety

**VALUES**

from Community Values in workshops of Dec., 2009 and Jan., 2010

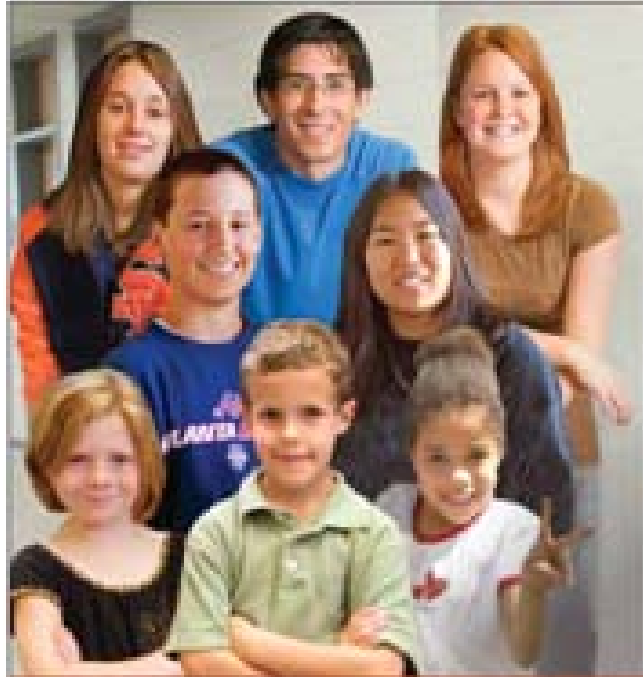
- Student-Centered
- Safety
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*Directions:* As an individual, reflect upon the following and record your responses on the provided grid. **IN ADDITION TO THE TABLE INPUT, you may turn your individual work in as well.**

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# Report Out

- <http://www.online-stopwatch.com/full-screen-stopwatch/>



**Here we grow again!**

**Thank You**



**[www.katyisd.org](http://www.katyisd.org)**

