

**2010 Bond Plan - \$600,000,000 Model (Presented for Illustrative Purposes Only)**

FYE	Taxable Assessed Value <sup>(1)</sup>	Outstanding Debt Service	Less: Estimated State Allotments	Less: Interest Earnings	Less: Use of Fund Balance	Net Existing Debt Service	Tax Rate For Current Debt Service	2010 Bond Plan - \$600 Million Model - Principal & Interest				Less: Estimated State Allotments	Less: Interest Earnings	Less: Use of Fund Balance	Total Net Debt Service	Debt Service Tax Rate	FYE 31-Aug	
								1/1/2011	9/1/2011	9/1/2012	9/1/2013							
								5.50%	5.75%	6.00%	6.00%							
8/31								\$104,800,000	\$230,965,000	\$202,360,000	\$61,875,000							
2010	19,578,345,149	83,530,342	(3,985,658)	(410,000)	(815,000)	78,319,684	0.4000	-	-	-	-	-	-	-	-	78,319,684	0.4000	2010
2011	20,000,000,000	85,071,164	(3,345,622)	(510,000)	(1,225,000)	79,990,541	0.4000	3,586,489	-	-	-	-	(190,000)	(3,380,000)	80,007,030	0.4000	2011	
2012	20,600,000,000	72,301,217	(4,155,662)	(610,000)		67,535,555	0.3278	10,193,738	12,690,244	-	-	(35,645)	(880,000)	(3,380,000)	89,503,891	0.4345	2012	
2013	21,300,000,000	70,408,270	(4,399,998)	(610,000)		65,398,272	0.3070	10,089,088	17,685,106	11,601,973	-	(174,210)	(970,000)		103,630,229	0.4865	2013	
2014	22,000,000,000	70,408,371	(4,709,365)	(1,210,000)		64,489,006	0.2931	10,088,025	17,686,581	17,064,350	3,547,500	(373,813)	(550,000)	(1,950,000)	110,001,650	0.5000	2014	
2015	23,000,000,000	70,870,988	(5,188,299)	(1,820,000)		63,862,688	0.2777	8,127,388	17,585,119	17,113,900	4,701,900	(527,842)	(570,000)		110,293,152	0.4795	2015	
2016	24,000,000,000	69,969,131	(5,140,722)	(1,810,000)		63,018,409	0.2626	7,876,525	17,439,313	17,063,950	4,747,400	(836,670)	(530,000)		108,778,926	0.4532	2016	
2017	25,000,000,000	69,966,890	(5,287,893)	(1,800,000)		62,878,997	0.2515	7,882,638	17,430,856	17,064,800	4,752,350	(1,140,598)	(530,000)		108,339,043	0.4334	2017	
2018	26,000,000,000	69,969,024	(5,402,000)	(1,800,000)		62,767,024	0.2414	7,878,575	17,434,575	17,063,750	4,752,800	(1,411,865)	(530,000)		107,954,860	0.4152	2018	
2019	27,000,000,000	69,970,298	(5,695,473)	(1,800,000)		62,474,825	0.2314	7,878,925	17,434,175	17,064,450	4,748,750	(1,766,355)	(520,000)		107,314,770	0.3975	2019	
2020	28,000,000,000	69,942,263	(6,171,277)	(1,790,000)		61,980,986	0.2214	7,907,175	17,433,650	17,065,400	4,749,900	(2,244,397)	(520,000)		106,372,713	0.3799	2020	
2021	28,000,000,000	69,912,771	(3,697,814)	(1,830,000)		64,384,957	0.2299	7,936,813	17,431,850	17,065,100	4,750,800	(1,475,635)	(520,000)		109,573,885	0.3913	2021	
2022	28,000,000,000	64,811,153	(3,529,924)	(1,750,000)		59,531,229	0.2126	5,686,500	15,499,694	12,750,400	4,251,600	(1,605,981)	(390,000)		95,723,442	0.3419	2022	
2023	28,000,000,000	64,776,855	(3,528,056)	(1,750,000)		59,498,799	0.2125	5,718,988	15,504,050	12,747,900	4,248,050	(1,583,992)	(390,000)		95,743,794	0.3419	2023	
2024	28,000,000,000	64,580,404	(3,517,356)	(1,750,000)		59,313,048	0.2118	5,918,000	15,500,006	12,751,000	4,245,450	(1,592,593)	(390,000)		95,744,911	0.3419	2024	
2025	28,000,000,000	61,787,598	(3,365,247)	(1,710,000)		56,712,351	0.2025	5,709,588	15,001,363	12,249,250	4,248,350	(1,612,548)	(380,000)		91,928,353	0.3283	2025	
2026	28,000,000,000	61,746,065	(3,362,985)	(1,710,000)		56,673,080	0.2024	5,752,738	14,997,831	12,252,650	4,246,450	(1,693,537)	(370,000)		91,859,213	0.3281	2026	
2027	28,000,000,000	58,168,176	(3,168,116)	(1,660,000)		53,340,060	0.1905	5,231,113	14,596,250	12,750,300	4,249,450	(1,868,783)	(360,000)		87,938,390	0.3141	2027	
2028	28,000,000,000	58,120,650	(3,165,527)	(1,660,000)		53,295,123	0.1903	5,274,988	14,600,900	12,750,400	4,251,900	(1,915,300)	(360,000)		87,898,011	0.3139	2028	
2029	28,000,000,000	50,891,288	(2,771,782)	(1,560,000)		46,559,507	0.1663	5,104,738	15,002,488	12,746,450	4,253,500	(2,021,033)	(360,000)		81,285,648	0.2903	2029	
2030	28,000,000,000	47,837,790	(2,605,474)	(1,510,000)		43,722,316	0.1562	5,159,813	14,999,288	12,752,100	4,147,250	(2,018,380)	(370,000)		78,392,387	0.2800	2030	
2031	28,000,000,000	44,280,248	(2,411,713)	(1,460,000)		40,408,534	0.1443	5,218,475	15,001,075	12,246,600	4,152,850	(1,994,445)	(360,000)		74,673,089	0.2667	2031	
2032	28,000,000,000	39,369,211	(2,144,235)	(1,390,000)		35,834,976	0.1280	5,129,163	15,001,269	12,249,650	4,147,000	(1,989,439)	(360,000)		70,012,619	0.2500	2032	
2033	28,000,000,000	25,451,823	(1,386,227)	(1,200,000)		22,865,595	0.0817	6,543,100	14,250,569	12,502,400	4,149,400	(2,039,458)	(370,000)		57,901,606	0.2068	2033	
2034	28,000,000,000	27,145,343	(1,478,465)	(1,220,000)		24,446,878	0.0873	4,852,913	14,248,688	12,498,200	4,154,300	(1,947,338)	(350,000)		57,903,639	0.2068	2034	
2035	28,000,000,000	27,022,685	(1,252,990)	(1,220,000)		24,549,695	0.0877	4,974,900	14,248,056	12,502,750	4,151,400	(2,039,458)	(350,000)		58,037,343	0.2073	2035	
2036	28,000,000,000	25,905,387	(1,276,677)	(1,200,000)		23,428,711	0.0837	5,191,950	14,902,544	11,747,650	4,150,400	(2,039,458)	(350,000)		57,031,796	0.2037	2036	
2037	28,000,000,000	12,290,756	(669,413)	(1,010,000)		10,611,343	0.0379	4,807,263	14,899,275	11,747,750	5,154,650	(1,993,897)	(360,000)		44,866,384	0.1602	2037	
2038	28,000,000,000	5,396,625	(293,926)	(910,000)		4,192,699	0.0150	4,699,638	14,899,494	11,754,200	4,147,800	(1,933,561)	(340,000)		37,420,270	0.1336	2038	
2039	28,000,000,000	-	-	-		-	0.0000	5,058,175	13,939,363	11,750,350	4,247,150	(1,905,996)	(1,170,000)		31,919,041	0.1140	2039	
2040	28,000,000,000	-	-	-		-	0.0000	5,058,750	13,938,306	11,749,550	4,252,400	(1,906,212)	(1,170,000)		31,922,794	0.1140	2040	
2041	28,000,000,000	-	-	-		-	0.0000	5,055,300	13,942,144	11,749,700	4,250,800	(1,801,830)	(1,170,000)		32,026,114	0.1144	2041	
2042	28,000,000,000	-	-	-		-	0.0000	-	13,574,356	12,175,500	4,246,900	(1,633,766)	(1,100,000)		27,262,990	0.0974	2042	
2043	28,000,000,000	-	-	-		-	0.0000	-	-	12,746,250	4,249,800	(925,686)	(920,000)		15,150,364	0.0541	2043	
2044	28,000,000,000	-	-	-		-	0.0000	-	-	-	3,996,400	(217,663)	(730,000)		3,048,737	0.0109	2044	
		\$ 1,611,902,784	\$ (97,107,894)	\$ (40,670,000)	\$ (2,040,000)	\$ 1,472,084,890		\$ 195,591,464	\$ 478,798,475	\$ 419,338,673	\$ 134,344,650	\$ (50,267,385)	\$ (18,780,000)	\$ (5,330,000)	\$ 2,625,780,767			

\$ 1,228,073,262

(1) District Estimates.